

Molecular and morphological evidence for *Penstemon luculentus* (Plantaginaceae): a replacement name for *Penstemon fremontii* var. *glabrescens*

Robert L. Johnson¹, Mikel R. Stevens², Leigh. A. Johnson¹, Matthew D. Robbins³,
Chris D. Anderson², Nathan J. Ricks², Kevin M. Farley²

1 Department of Biology, Brigham Young University, 3115A Monte L. Bean Museum, Provo, Utah 84602 USA **2** Department of Plant and Wildlife Sciences, Brigham Young University, 5131 Life Sciences Building, Provo, Utah 84602 USA **3** United States Department of Agriculture, Agricultural Research Service, Forage and Range Research Laboratory, 690 N. 1100 E., Logan, Utah 84322 USA

Corresponding author: Robert L. Johnson (robert_johnson@byu.edu)

Academic editor: Sandra Knapp | Received 27 January 2016 | Accepted 2 May 2016 | Published 20 May 2016

Citation: Johnson RL, Stevens MR, Johnson LA, Robbins MD, Anderson CD, Ricks NJ, Farley KM (2016) Molecular and morphological evidence for *Penstemon luculentus* (Plantaginaceae): a replacement name for *Penstemon fremontii* var. *glabrescens*. *PhytoKeys* 63: 47–62. doi: 10.3897/phytokeys.63.7952

Abstract

Penstemon luculentus R.L. Johnson & M.R. Stevens, **nom. nov.** replaces *Penstemon fremontii* var. *glabrescens* Dorn & Lichvar. The varietal name *glabrescens* was not elevated because it was already occupied by *Penstemon glabrescens* Pennell, a different species. This new arrangement is supported by molecular and morphological evidence. An analysis of genetic diversity in populations of both varieties of *P. fremontii* Torr. & A. Gray (*glabrescens* and *fremontii*) from the Piceance Basin, Colorado, using SSR (simple sequences repeats) or microsatellites markers, revealed significant genetic differentiation between the two. *Penstemon fremontii* var. *glabrescens* was also genetically different from *P. gibbensii* Dorn and *P. scariosus* var. *garrettii* (Pennell) N.H. Holmgren. The combination of hirtellous stems, glabrous leaves, non-glandular inflorescence, and long anther hairs distinguish *P. luculentus* from other morphologically similar species.

Keywords

Colorado, Rio Blanco, Piceance, White River Shale, *Penstemon*

Introduction

While investigating *Penstemon scariosus* Pennell (1920) and its varieties, the authors encountered two herbarium specimens from Rio Blanco County, Colorado (BRY81341, BRY81345) that had hirtellous stems, a trait not found in *P. scariosus*. Further investigation led us to determine that the specimens had been misidentified and that they correctly belonged to *Penstemon fremontii* var. *glabrescens* Dorn and Lichvar (1990) under existing taxonomic circumscription. Similarly, we encountered several herbarium specimens labeled as *P. gibbensii* Dorn (1982) from Rio Blanco County, Colorado (BRY112313, BRY112314, BRY112315, BRY112316) that also belonged to *P. fremontii* var. *glabrescens*. All but one of these specimens was collected prior to the publication of *P. fremontii* var. *glabrescens* and they had not been annotated since to reflect this newer taxonomy. The original determinations of these specimens reflect the observed similarity of *P. fremontii* var. *glabrescens* to *P. scariosus* and *P. gibbensii*, rather than with *P. fremontii* Torr. & A. Gray in Gray (1862) *sensu stricto*.

Though var. *glabrescens* was recognized at the varietal level within *P. fremontii*, uncertainty as to its placement within this taxon has been expressed. In the most recent treatment of the Colorado Flora: Western Slope, Weber and Wittmann (2012) state, “In our opinion, this variety is not closely related to *P. fremontii* and it might be better placed, as a species, closer to the peripheral *P. scariosus* and *P. gibbensii*.” The similarity of var. *glabrescens* to *P. gibbensii* and *P. scariosus* was also mentioned in its original publication and morphological comparisons made with these taxa (Dorn and Lichvar 1990), although there was no indication with which of the four varieties of *P. scariosus* those comparisons were made.

Penstemon gibbensii can be easily distinguished from *P. fremontii* var. *glabrescens* by the abundant glandular pubescence present on the inflorescence axis (including sepals and corolla) and distal portions of the stem as compared to the later. The glandular hairs often extend from the distal stem region to mid-stem or below, though becoming less dense proximally. *Penstemon scariosus* only occasionally has glandular hairs (in some varieties) with hairs sparse and never extending onto the proximal portion of the stem. Variety *glabrescens* is most easily distinguished from *P. fremontii sensu stricto* by its glabrous leaves and longer-haired anthers versus *P. fremontii* that has hirtellous leaves and shorter anther hairs. Variety *glabrescens* is most easily distinguished from *P. scariosus* by its hirtellous stem, *P. scariosus* having glabrous stems.

In this paper, we re-evaluate some morphological characteristics between *P. fremontii* and *P. fremontii* var. *glabrescens*. We also make comparisons against *P. scariosus* var. *garrettii* (Pennell 1920) N.H. Holmgren in Cronquist et al. (1984) because it represents a variety of *P. scariosus* that is geographically proximate and of similar floral characteristics. We also compare the genetic structure within and between *P. fremontii* varieties *fremontii* and *glabrescens*, *P. gibbensii*, and *P. scariosus* var. *garrettii* from the same region using simple sequence repeat (SSR; i.e., microsatellite markers). These markers are useful in inferring genetic exchange among biological populations (Balloux and Lugon-Moulin 2002). It is our opinion that *P. fremontii* var. *glabrescens* is a distinct taxon and should be elevated as a unique species.

Taxonomic treatment

Penstemon luculentus R.L.Johnson & M.R.Stevens, nom. nov.

urn:lsid:ipni.org:names:77154920-1

Penstemon luculentus R.L.Johnson & M.R.Stevens, nom. nov. \equiv *Penstemon fremontii* Torr. & A. Gray var. *glabrescens* Dorn & Lichvar, Madroño 37(3): 195–199, f. 1, 2 [map]. 1990. (non *Penstemon glabrescens* Pennell in Contributions from the United States National Herbarium 20: 375–376. 1920). Type: USA. Colorado: Garfield Co, Douglas Pass, 8000 ft., 7 July 1987, R. Dorn 4656 (holotype RMS!).

Note. Elevating *P. fremontii* var. *glabrescens* to a species using the epithet *glabrescens* was not possible because *Penstemon glabrescens* is already occupied (Pennell 1920).

Etymology. *P. luculentus* is derived from the Latin “*luculentus*,” meaning brilliant or bright. The name was chosen to reflect the brilliant blue flower color, which is particularly striking in the field contrasting against the whitish or tan shale background typically associated with the species (Fig. 1A, B).

Remarks. *Penstemon luculentus* (\equiv *P. fremontii* var. *glabrescens*) grows almost exclusively on steep slopes composed of Green River shale or sometimes intermixed with sandstone fragments from overlying strata. It is locally common on road cuts. It occurs primarily within the Piceance drainage with populations occurring abundantly on exposed shale along Piceance Creek and the adjacent tributaries, including the Yellow Creek drainage in Rio Blanco Co., CO. (Fig. 2). It also occurs on shale slopes of the Roan Creek drainage in Garfield Co., CO. The Colorado Natural Heritage Program (CNHP) gives this taxon a global rank of G3G4T2 and a state rank of S2 due to threats from gas and oil drilling throughout its habitat in the Piceance Basin (CNHP 2015). The ranking of G3G4 indicates a status between vulnerable and apparently secure. The rank of S2 specifies a state status of “imperiled – at high risk of extinction due to very restricted range, very few populations (often 20 or fewer), recent and widespread declines, or other factors” (Rondeau et al. 2011). Currently oil and gas drilling have not had a noticeable impact on its populations, but that could change if oil extraction begins to include the mining of oil shale.

Methods

A minimum of one herbarium voucher and four tissue samples were collected at each accession site (Table 1). These samples were collected either during July 2013 or June 2014. DNA extractions were from lyophilized or silica gel dried leaf tissue collected, *in situ* (Table 1), using the method detailed by Todd and Vodkin (1996). We used the same PCR parameters and ten of the fluorescently labeled primers (Table 2.) reported by Anderson et al. (2016) to run each DNA sample. Furthermore, we followed their protocol using Geneious 8.0.5 (Kearse et al. 2012) to score the output generated from



Figure 1. A *Penstemon luculentus* in its commonly found native whitish or tan shale habitat **B** An individual *P. luculentus* plant growing in its typical shale habitat.

the ABI 3730xl (Applied Biosystems, Carlsbad, CA, USA) at Brigham Young University's DNA Sequencing Center (Provo, UT, USA) for the population genetic structure study (Fig. 3A, B).

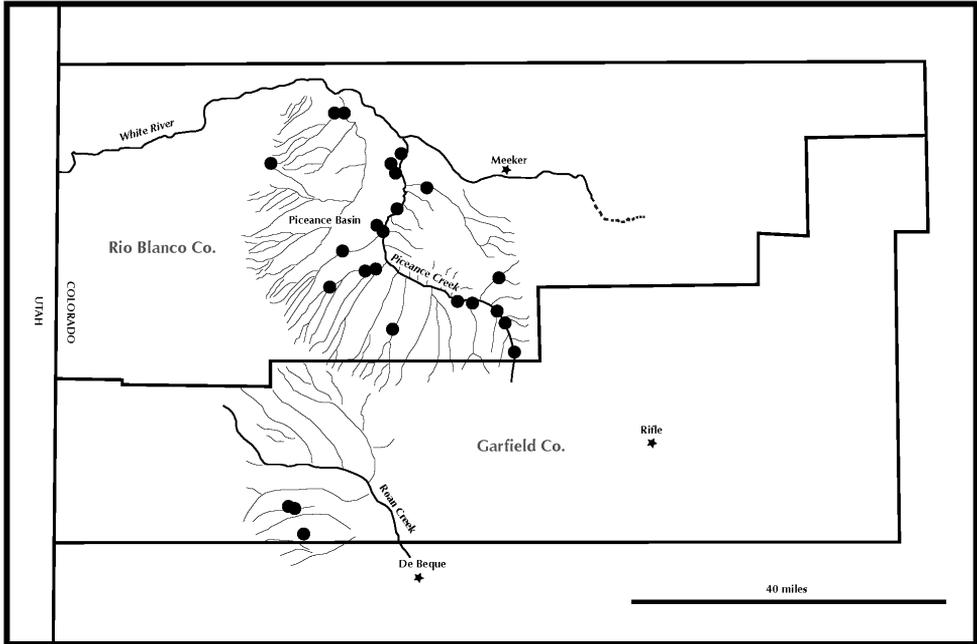


Figure 2. Map showing known distribution of *P. luculentus* in Rio Blanco and Garfield counties Colorado.

To understand the population genetic structure of the accessions we sampled (Table 1), we used STRUCTURE 2.3 (Falush et al. 2003; Pritchard et al. 2000). The optimal number of genetically distinct clusters or groups (K) was determined by testing K values from 2 to 8 (1 was not tested as multiple clusters were expected) and plotting the second order difference (ΔK) between each K value (Fig. 3A) according to Evano et al. (2005). Analyses consisted of 10 iterations using a burnin period of 50,000 reps with 1,000,000 MCMC reps following burnin, admixture assumed, and sampling locations used as priors. Genetic diversity was partitioned using an analysis of molecular variance (AMOVA) implemented in GenAlEx 6.501 (Peakall and Smouse 2012) to compute pairwise F_{ST} and R_{ST} values between taxa (Table 3). The AMOVA was implemented using 999 permutations to calculate P-values for each F_{ST} or R_{ST} value. Both pair-wise matrices were then used in GenAlEx to conduct principal coordinate analyses (PCoA) to visualize the differences between taxa (Fig. 4).

We made morphological comparisons, using field-collected plants and herbarium specimens obtained from the Stanley L. Welsh Herbarium (BRY) and Rocky Mountain Herbarium (RMS). We took multiple measurements from 38 herbarium sheets of *P. fremontii* var. *glabrescens* (\equiv *P. luculentus*) including the holotype and four paratypes, and 20 sheets each of *P. fremontii sensu stricto* and *P. scariosus* var. *garrettii*. Sheet selection was based on the specimen completeness (i.e. only entire plant(s), not partial plants) and the specimen's pressed condition. Accurate floral measurements required corollas to have dried completely pressed without shrinkage. Sheets of *P. fremontii* and

Table 1. Identification number (ID#) and geographic origin of the 32 accessions of *Penstemon* included in this study. Vouchers for each accession were deposited in the Stanley L. Welsh Herbarium (BRY), Brigham Young University Provo, Utah, USA.

ID#	Taxon	N	Accession location	Latitude	Longitude	Voucher no.
1	<i>P. scariosus</i> var. <i>garrettii</i>	8	North of Little Mountain Peak, Sweetwater Co., WY	41°10'58.4"N	109°16'51.7"W	BRY121014
2	<i>P. scariosus</i> var. <i>garrettii</i>	8	Goslin Mountain, Daggett Co., UT	40°56'44.5"N	109°15'35.1"W	BRY121028
3	<i>P. scariosus</i> var. <i>garrettii</i>	8	North of Lone Tree, Uinta Co., WY	41°05'10.1"N	110°11'19.3"W	BRY121027
4	<i>P. scariosus</i> var. <i>garrettii</i>	8	Oilfield Reservoir area, Moffat Co., CO	40°39'14.9"N	109°00'24.7"W	BRY119254
5	<i>P. scariosus</i> var. <i>garrettii</i>	8	Price Canyon, Utah Co., UT	39°49'43.2"N	110°57'28.0"W	BRY117079
6	<i>P. scariosus</i> var. <i>garrettii</i>	8	South of Manila, Daggett, Co., UT	40°52'56.1"N	109°41'33.5"W	BRY117080
7	<i>P. scariosus</i> var. <i>garrettii</i>	8	East of Fruitland, Duchesne Co., UT	40°12'15.7"N	110°47'57.1"W	BRY133591
8	<i>P. scariosus</i> var. <i>garrettii</i>	8	Midway, Wasatch Co., UT	40°32'03.2"N	111°28'57.7"W	BRY117064
9	<i>P. scariosus</i> var. <i>garrettii</i>	8	Northeast of Birdseye, Utah, Co., UT	39°55'38.0"N	111°32'37.0"W	BRY124358
10	<i>P. scariosus</i> var. <i>garrettii</i>	8	Argyle Canyon, Duchesne Co., UT	39°53'44.3"N	110°38'18.7"W	BRY121021
11	<i>P. scariosus</i> var. <i>garrettii</i>	8	Northwest of Whiterocks, Duchesne Co., UT	40°35'45.1"N	110°06'06.1"W	BRY113493
12	<i>P. scariosus</i> var. <i>garrettii</i>	8	Pine Mountain, Sweetwater Co., WY	41°03'42.5"N	108°57'45.0"W	BRY121020
13	<i>P. scariosus</i> var. <i>garrettii</i>	4	along HWY 191 North of Vernal, Uintah Co., UT	40°39'41.4"N	109°28'50.1"W	BRY121013
14	<i>P. scariosus</i> var. <i>garrettii</i>	4	along HWY 191 North of Vernal, Uintah Co., UT	40°42'41.5"N	109°29'38.0"W	BRY121026
15	<i>P. scariosus</i> var. <i>garrettii</i>	8	Sowers Canyon, Duchesne Co., UT	39°55'21.5"N	110°35'13.7"W	BRY119259
16	<i>P. scariosus</i> var. <i>garrettii</i>	8	Yellowstone Creek Drainage, Duchesne Co., UT	40°33'00.5"N	110°19'16.4"W	BRY119253
17	<i>P. scariosus</i> var. <i>garrettii</i>	8	Head of Warner Draw, Uintah Co., UT	40°44'52.9"N	109°13'41.6"W	BRY119256
18	<i>P. scariosus</i> var. <i>garrettii</i>	8	Red Cloud Loop, Uintah Co., UT	40°37'28.7"N	109°45'38.8"W	BRY119261
19	<i>P. scariosus</i> var. <i>garrettii</i>	8	Cat Peak, Utah Co., UT	39°53'56.8"N	110°57'34.0"W	BRY109209
20	<i>P. scariosus</i> var. <i>garrettii</i>	8	Willow Creek Guard Station area, Wasatch Co., UT	40°02'36.2"N	111°08'59.2"W	BRY119260
21	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°45'42.4"N	108°00'46.4"W	BRY126454
22	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°48'03.2"N	108°07'28.9"W	BRY130985
23	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°51'31.5"N	108°18'47.5"W	BRY130983
24	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°49'36.4"N	108°25'06.8"W	BRY130982
25	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°53'40.1"N	108°23'29.7"W	BRY130981
26	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°55'40.1"N	108°17'36.4"W	BRY130980

ID#	Taxon	N	Accession location	Latitude	Longitude	Voucher no.
27	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	40°00'26.2"N	108°11'33.8"W	BRY130979
28	<i>P. luculentus</i>	8	Piceance Canyon, Rio Blanco Co., CO	40°03'51.4"N	108°15'06.7"W	BRY126453
29	<i>P. fremontii</i>	8	Near Meeker, Rio Blanco Co., CO	39°58'59.1"N	107°58'02.6"W	BRY121022
30	<i>P. fremontii</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°48'19.7"N	108°05'16.1"W	BRY104606
31	<i>P. fremontii</i>	8	Piceance Canyon, Rio Blanco Co., CO	39°53'27.8"N	108°10'47.9"W	BRY104599
32	<i>P. gibbensii</i>	8	Browns Park, Daggett Co., UT	40°50'49.1"N	109°02'59.3"W	BRY28472

Note: N = number of tissue samples for each accession.

Table 2. The ten SSR markers used in this study with associated variability of each marker relative to each taxon and across taxa.

Locus	Taxon												Allele totals			
	<i>P. fremontii</i> (N=24)				<i>P. luculentus</i> (N=64)				<i>P. gibbensii</i> (N=8)				<i>P. scariousus</i> var. <i>garrettii</i> (N=152)			
	A	A _U	Size range (bp)	A	A _U	Size range (bp)	A	A _U	Size range (bp)	A	A _U	Size range (bp)	A	A _U	Size range (bp)	A _C
Pen04	17	1	216-252	24	18	215-254	3	0	218-248	20	2	212-252	17	38		
Pen23	11	0	158-184	14	0	154-190	6	0	160-174	23	8	150-195	15	23		
PS014	7	1	211-236	12	2	214-239	2	1	219-221	16	4	209-242	12	20		
PS016	13	0	150-170	20	1	149-173	6	1	161-168	30	11	136-189	21	34		
PS048	1 [†]	0	225	2	0	213-225	3	0	225-233	10	6	213-245	4	10		
PS077	5	0	118-139	6	1	123-145	3	1	134-150	9	2	118-145	7	11		
PS079	14	7	160-201	14	3	139-201	3	1	135-148	14	3	133-175	13	27		
PS080	7	1	212-228	19	4	213-238	3	0	218-223	23	10	196-242	15	30		
PS082	14	2	164-219	19	3	192-217	3	0	205-212	21	5	168-224	19	29		
PS084	5	0	118-138	12	8	117-143	2	0	118-128	7	1	118-148	6	15		

Note: N = number of samples for each taxon, A = number of alleles observed in a given taxon, A_U = number of alleles unique to a given taxon, A_C = number of alleles shared between two or more taxa, A_T = total number of alleles identified in this study for a given marker.

[†]Locus was monomorphic.

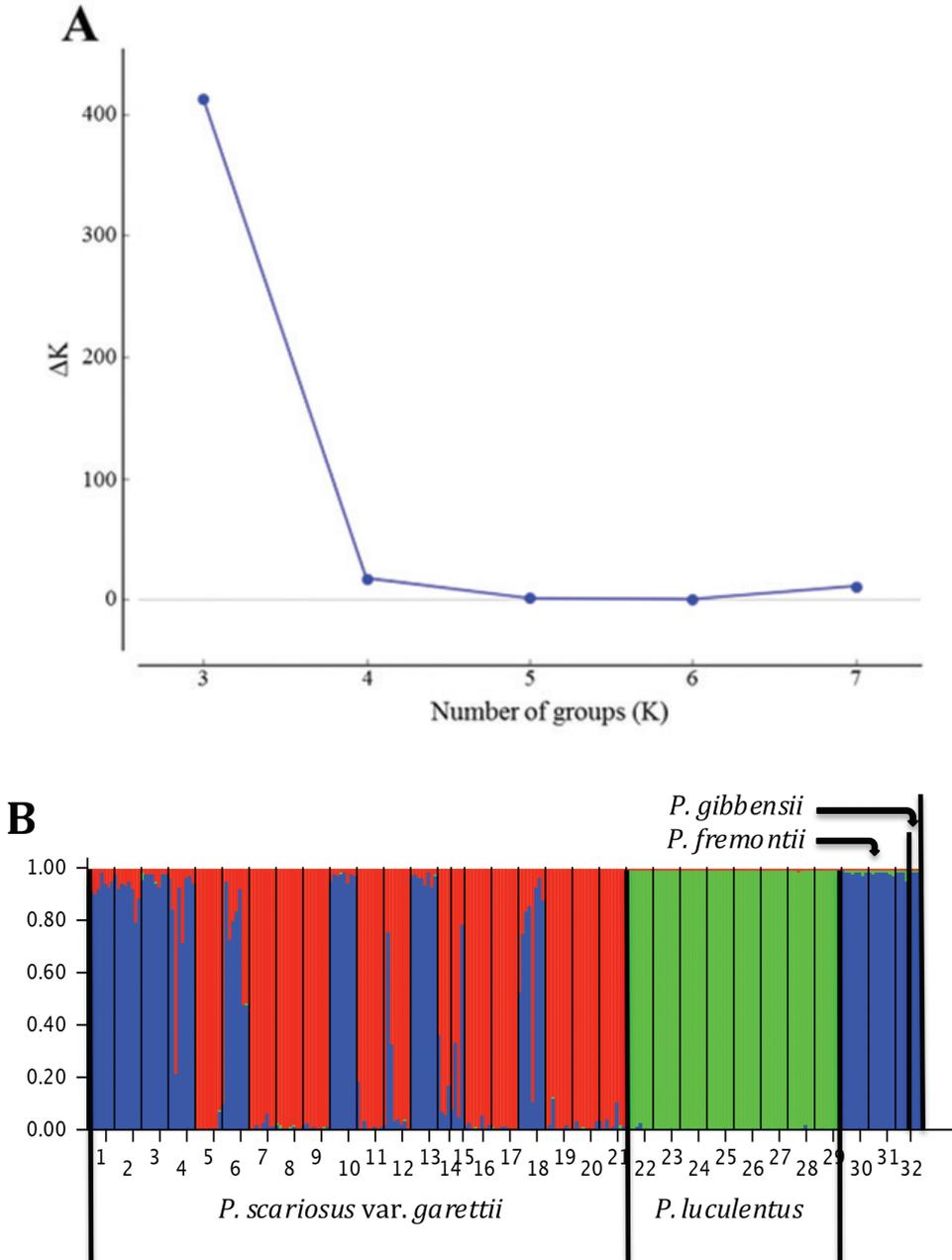


Figure 3. A Plot of the second order difference (ΔK) of K values (2–8) tested in STRUCTURE analysis identifying $K = 3$ as the optimal number of populations based on the accessions of *Penstemon luculentus*, *P. fremontii*, *P. scariosus* var. *garrettii*, and *P. gibbensii* tested. As the K values tested were from 2 to 8, the first difference in K values (ΔK) starts at $K = 3$ **B** Bar plot of inferred ancestry coefficients from STRUCTURE analysis results for with $K = 3$ using 248 samples from 32 accessions. Each number on the x axis represents the accessions ID# in Table 1.

Table 3. R_{ST} and F_{ST} values (bottom diagonals) with accompanying P-values (top diagonals) for the pairwise comparisons of *Penstemon luculentus*, *P. fremontii*, *P. scariosus* var. *garrettii*, and *P. gibbensii*.

Pairwise population R_{ST} values				
Taxon	Taxon			
	<i>P. scariosus</i> var. <i>garrettii</i>	<i>P. luculentus</i>	<i>P. fremontii</i>	<i>P. gibbensii</i>
<i>P. scariosus</i> var. <i>garrettii</i>	0.000	0.001	0.001	0.154
<i>P. luculentus</i>	0.060	0.000	0.001	0.031
<i>P. fremontii</i>	0.215	0.127	0.000	0.026
<i>P. gibbensii</i>	0.013	0.076	0.132	0.000
Pairwise population F_{ST} values				
<i>P. scariosus</i> var. <i>garrettii</i>	0.000	0.001	0.001	0.001
<i>P. luculentus</i>	0.148	0.000	0.001	0.001
<i>P. fremontii</i>	0.124	0.117	0.000	0.001
<i>P. gibbensii</i>	0.170	0.279	0.262	0.000

P. scariosus var. *garrettii* were selected from the same or adjacent counties to Rio Blanco Co. in Utah and Colorado. Small measurements were taken from digital images with an Olympus SZX-16 dissecting microscope and processed using CellSens Standard 1.8 imaging platform (Olympus Corporation). Because of size similarities between measured plant characteristics, data were plotted as box percentile plots (Fig. 5) with the boxes delimiting the 75th and 25th percentiles and whiskers delimiting the 10th and 90th percentile. Outliers were shown as circles outside the whiskers. We did not have enough material to include *P. gibbensii*.

Results and discussion

We first analyzed the SSR data, between, and within specimens of *P. luculentus*, *P. fremontii*, *P. scariosus* var. *garrettii*, and *P. gibbensii* (Table 1) using STRUCTURE. The results revealed that the best K value for these taxa was $K = 3$ and at that K value, *P. luculentus* distinctly differed in population genetic composition from any of the other morphologically similar species (Fig. 3A, B). All eight sites (64 specimens) of *P. luculentus* sampled across the plant's range were similar in genetic composition. Varying levels of admixture were detected among sites of *P. scariosus* var. *garrettii*. Some sites genetically resemble *P. gibbensii* and *P. fremontii* with inferred ancestry coefficients of all specimens of 0.9 or greater for the *P. gibbensii* and *P. fremontii* group (blue in Fig. 3B). However, some sites were genetically distinct from all other species with inferred ancestry coefficients of all specimens of 0.9 or greater for their own *P. scariosus* var. *garrettii* group (red in Fig. 3B). Still other sites contained specimens that varied in their relatedness to either of these two groups. *Penstemon fremontii* showed greater genetic similarity to *P. gibbensii* and *P. scariosus* var. *garrettii* than with *P. luculentus*. This genetic similarity may be due to several factors, such as a possible common ancestor

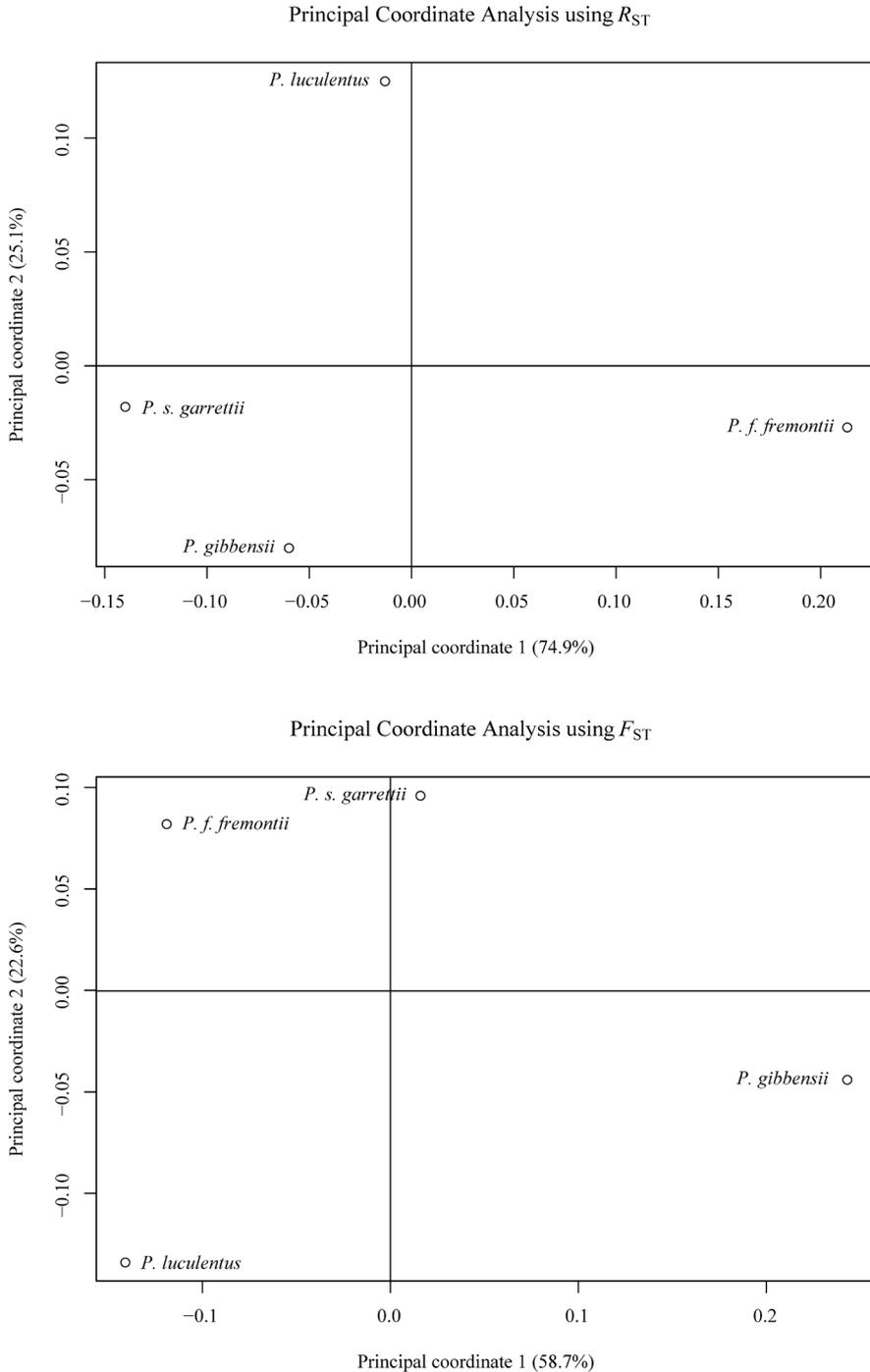


Figure 4. Plots of eigenvectors of the first two coordinates of principal coordinate analysis based on pairwise R_{ST} (top graph) or F_{ST} (bottom graph) values computed from genotypes of ten SSR markers on all taxa. Numbers in parentheses on each axis indicate the percent variation explained by each coordinate.

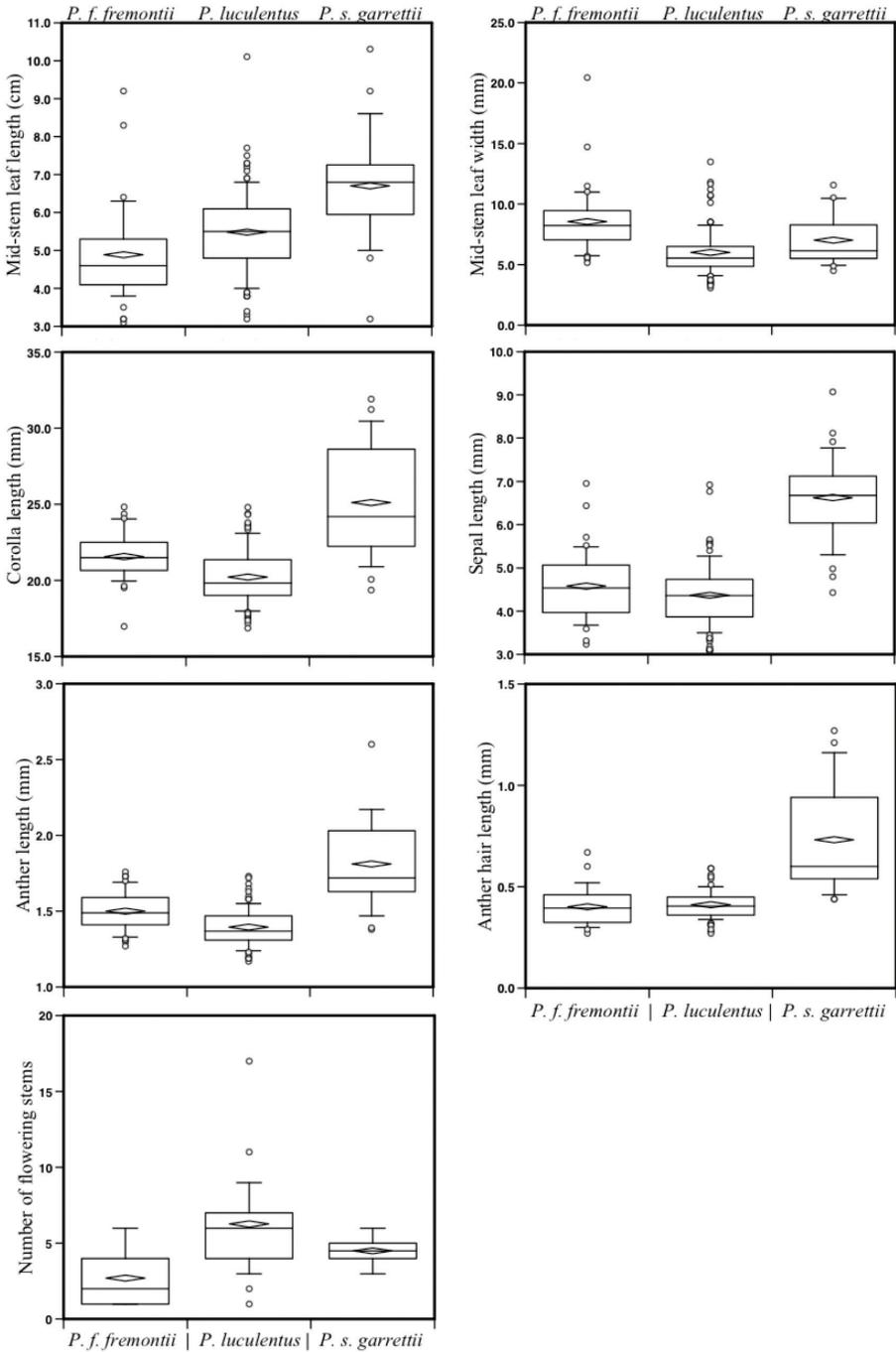


Figure 5. Box percentile plots showing variations among plant characteristics between *P. fremontii*, *P. luculentus*, and *P. scariosus* var. *garrettii*. Boxes delimit the 75th and 25th percentiles. The whiskers delimit the 10th and 90th percentile with outliers shown as circles outside the whiskers. The horizontal bar shows the 50th percentile and the horizontal triangle is the mean.

or historical recombination between species. The elucidation of the factors involved in creating these genetic relationships is beyond the scope of this work and requires further research.

To gain an improved understanding of the relationships between *P. luculentus*, *P. fremontii*, *P. scariosus* var. *garrettii*, and *P. gibbensii*, we analyzed the SSR allele results using AMOVA (analysis of molecular variance). The analysis revealed that, based on F_{ST} , molecular variance was partitioned as 15% among taxa, 26% among individuals across taxa, and 59% within individuals of the same taxa, with an overall F_{ST} of 0.149 (P-value = 0.001). For the AMOVA analysis based on R_{ST} , molecular variance was partitioned as 11% among taxa, 78% among individuals, and 11% within individuals, with an R_{ST} value of 0.106 (P-value = 0.002). All pair-wise F_{ST} and R_{ST} values were statistically significant except for the R_{ST} value of *P. gibbensii* and *P. scariosus* var. *garrettii* (Table 3). Analysis with both F_{ST} and R_{ST} indicated that *P. luculentus* has a unique genetic composition as compared to the other taxa which is illustrated in the graphs of the first two coordinates of the PCoA analyses (Fig. 4). These results support the validity of *P. luculentus* being recognized as a unique species distinct from *P. fremontii sensu stricto*. The F_{ST} analysis suggests that *P. scariosus* var. *garrettii* and *P. fremontii* are more closely related than either are to *P. gibbensii*, while the R_{ST} analysis suggests that *P. scariosus* var. *garrettii* and *P. gibbensii* are more similar. This discrepancy suggests that microsatellite mutations, which are modeled in the stepwise mutation model of R_{ST} (reviewed by Balloux and Lugon-Moulin 2002), contribute to genetic differentiation among the taxa examined. The determination of the mutation rates of each SSR locus is beyond the scope of this study, but should be considered in future analyses with these loci.

Morphological comparisons revealed overlap in the size of many plant characters between *P. luculentus*, *P. fremontii*, and *P. scariosus* var. *garrettii*. Even though there was overlap in the range of measured characteristics, the means do reveal segregating features (Fig. 5). Overall, *P. luculentus* had more flower stems, a smaller caulescent leaf width, a smaller corolla, and a smaller anther cell length but was found to be intermediate in caulescent leaf length. While *P. luculentus* was similar to *P. fremontii* in sepal and anther hair length, these characters were much shorter than those found in *P. scariosus* var. *garrettii*.

Conclusion

While *P. luculentus* has similar morphologically characteristics to *P. fremontii*, and *P. scariosus* var. *garrettii*, there are distinctions that can reliably segregate these taxa. Distinguishing characteristics are more apparent when comparing these taxa *in situ*. The combination of hirtellous stems, glabrous leaves, non-glandular inflorescence, and long anther hairs can be used to segregate *P. luculentus* from other related taxa. Differences in other morphological characters are subtler, largely observed as differences in the means of their measurements, and are not reliably diagnostic.

Molecular evidence suggests that *P. luculentus* is distinct from *P. fremontii sensu stricto*. It is also distinct from *P. scariosus* var. *garrettii* and *P. gibbensii*. While *P. luculentus* is not sympatric with *P. scariosus* var. *garrettii*, it is well within the geographic range of *P. fremontii*. We observed *P. luculentus* and *P. fremontii*, growing naturally, within 100 m of each other with no apparent hybridization between them. Although we did not observe the two taxa growing interlaced, it is possible that they could co-occur in some areas of the Piceance Basin. Despite both *P. luculentus* and *P. fremontii* commonly occurring in the Piceance Basin, there was no morphological evidence that these taxa are exchanging alleles even though they are blooming simultaneously. The results of our study of both the SSR and morphometric data indicate that *P. luculentus* should be elevated to species status.

Taxonomic key

P. luculentus can be segregated from *P. fremontii*, *P. scariosus*, and *P. gibbensii* using the following key. We don't attempt to segregate the different varieties of *P. scariosus* in this key but recognize where they would segregate from *P. luculentus*. The taxonomic status of the varieties of *P. scariosus* is currently being investigated.

- 1 Stems hirtellous, eglandular 2
- Stems glabrous or with hairs glandular and only occurring distally or on inflorescence axis..... 3
- 2 At least some leaf blade surfaces hirtellous, basal leaves spatulate to broadly oblanceolate, usually present at anthesis ***Penstemon fremontii***
- Leaf blades glabrous or with scabrous hairs restricted to leaf margins, basal leaves linear to lanceolate when present, usually absent at anthesis..... ***Penstemon luculentus***
- 3 Distal portion of stem and inflorescence axis with glandular hairs..... 4
- Distal portion of stems and inflorescence axis glabrous ***Penstemon scariosus* var. *scariosus*, *Penstemon scariosus* var. *garrettii***
- 4 Sepals < 5mm, glandular hairs abundant..... ***Penstemon gibbensii***
- Sepals 5–6+ mm, glandular hairs sparse ***Penstemon scariosus* var. *albifluvis*, *Penstemon scariosus* var. *cyanomontanus*, occasionally *Penstemon scariosus* var. *garrettii***

Acknowledgements

This study was initiated as a collateral discovery while determining the extent of where *Penstemon scariosus* is geographically found. We would like to gratefully acknowledge the funding supported by a BLM grant L14AC00346 “Molecular Characterization of White River Beardtongue, *Penstemon scariosus* var. *albifluvis*” to MRS, RLJ and LAJ

and the Department of Plant and Wildlife Sciences, Brigham Young University. We are also grateful for plant specimen loans of *P. fremontii*, and *P. fremontii* var. *glabrescens* from the Rocky Mountain Herbarium (RMS), University of Wyoming.

References

- Anderson CD, Ricks NJ, Farley KM, Maughan PJ, Stevens MR (2016) Identification and characterization of microsatellite markers in *Penstemon scariosus* (Plantaginaceae). *Applications in Plant Sciences* 4(3): 1500105. doi: 10.3732/apps.1500105
- Balloux F, Lugon-Moulin N (2002) The estimation of population differentiation with microsatellite markers. *Molecular Ecology* 11(2): 155–165. doi: 10.1046/j.0962-1083.2001.01436.x
- CNHP (2015) Colorado Natural Heritage Program. Colorado Rare Plant Guide: *Penstemon fremontii* var. *glabrescens*. <http://www.cnhp.colostate.edu/download/projects/rareplants/guide.asp?id=24426> [accessed 18.12.2015]
- Cronquist A, Holmgren AH, Holmgren NH, Reveal JL, Holmgren PK (1984) Intermountain Flora: Vascular Plants of the Intermountain West, U.S.A. Vol. 4. New York Botanical Garden Press, New York, 1–573.
- Dorn RD (1982) A new species of *Penstemon* (Scrophulariaceae) from Wyoming. *Brittonia* 34(3): 334–335. doi: 10.2307/2806704
- Dorn RD, Lichvar RW (1990) A new variety of *Penstemon fremontii* (Scrophulariaceae) from Colorado. *Madrono: A West American Journal of Botany* 37(3): 195–199
- Evanno G, Regnaut S, Goudet J (2005) Detecting the number of clusters of individuals using the software STRUCTURE: a simulation study. *Molecular Ecology* 14: 2611–2620. doi: 10.1111/j.1365-294X.2005.02553.x
- Falush D, Stephens M, Pritchard JK (2003) Inference of population structure using multilocus genotype data: Linked loci and correlated allele frequencies. *Genetics* 164(4): 1567–1587.
- Gray A (1862) Character of some new or obscure species of plants, of monopetalous orders, in the collection of the United States South Pacific Exploring Expedition under Captain Charles Wilkes, U. S. N. with various notes and remarks. *Proceedings of the American Academy of Arts and Sciences* 6: 37–80.
- Kearse M, Moir R, Wilson A, Stones-Havas S, Cheung M, Sturrock S, Buxton S, Cooper A, Markowitz S, Duran C, Thierer T, Ashton B, Meintjes P, Drummond A (2012) Geneious Basic: An integrated and extendable desktop software platform for the organization and analysis of sequence data. *Bioinformatics* 28(12): 1647–1649. doi: 10.1093/bioinformatics/bts199
- Peakall R, Smouse PE (2012) GenAlEx 6.5: Genetic analysis in Excel. Population genetic software for teaching and research—an update. *Bioinformatics* 28(19): 2537–2539. doi: 10.1093/bioinformatics/bts460
- Pennell FW (1920) Scrophulariaceae of the central Rocky Mountain states. *Contributions from the United States National Herbarium* 20: 313–381.
- Pritchard JK, Stephens M, Donnelly P (2000) Inference of population structure using multilocus genotype data. *Genetics* 155(2): 945–959.

- Rondeau RK, Handwerk J, Simers L, Granau, Pague C (2011) The state of Colorado's biodiversity. Prepared by The Nature Conservancy by the Colorado Natural Heritage Program, Colorado State Univeristy, Fort Collins, Colorado.
- Todd JJ, Vodkin LO (1996) Duplications that suppress and deletions that restore expression from a chalcone synthase multigene family. *Plant Cell* 8(4): 687–699. doi: 10.1105/tpc.8.4.687
- Weber WA, Wittmann RC (2012) Colorado Flora: Western Slope, A Field Guide to the Vascular Plants, 4th edition. University Press of Colorado, Boulder, Colorado, 1–532. doi: 10.5876/9781607321439.01